Isn’t it time you have your own piece of the Enterprise?

Introducing Enterprise, a fee-based version of the PetPoint Data Management System for animal welfare organizations (AWOs) leveraging the latest 'cloud' technology.

Enterprise promises to deliver new levels of IT efficiency, agility, elastic scalability, and enterprise-class quality of service. Enterprise will help AWOs concentrate on mission critical activities like animal care and customer service.

As a fee-based product, AWOs that purchase Enterprise will gain new modules as well as enhanced functionality within existing modules of PetPoint Data Management System: Release 4.0.

Enterprise will be released in three phases. Phase I will be introduced First Quarter, 2012.

Phase 1 includes:

**Kennel Card Builder:** This module will allow your organization to build and publish custom kennel cards. Equipped with a graphical interface, non-technical personnel can easily be trained in its use.

**Document Builder:** The Document Builder will give your organization the ability to build its own Contracts, Receipts, Waivers, Vouchers and other forms within PetPoint, with the additional benefit of saving or emailing forms directly to your clients in a PDF format.

**Report Builder:** Build your own set of custom reports and perform ad-hoc queries on real-time data with the Report Builder. This module will provide the following:

**New Report Wizard:** Created to allow even the “casual user” to easily design and execute reports, the New Report Wizard will walk you through all the required steps to create a new report, from designing the layout to selecting filters and sort sequencers to selecting the desired output mode (e.g., Excel, HTML, PDF, RTF).
Charting & Graphing: New charting and graphing features will facilitate the delivery of quality visual presentations with the click of a few buttons. Multiple charts and graphs can be combined in a single report giving users a comprehensive overview of important data.

Familiar Excel-Like Interface: The New Report Wizard produces fully formatted Excel workbooks (not just CSV files), allowing users to manipulate the format in an Excel-like grid and eliminating the “guess work” associated with placing data in the correct cells.

Automated Report Scheduler: Designed to enhance efficiency of reporting, this module will allow your organization to schedule reports to run using default configurations, at a predetermined date, without any manual intervention. It is a valuable feature for organizations running repetitive reports at set intervals using specific filters and output formats.

Advanced Intakes/Outcomes: Intakes & Outcomes will have a new “status” field and enhanced security system. These changes allow your organization to:
- Schedule Intake/Outcome appointments and place animals on waiting lists for arrival or departure.
- Complete, edit, cancel, or delete Intakes/Outcomes directly within the module.
- Restrict access to each Intake/Outcome Type per user.
- Hide Intake/Outcome Types your organization does not use.

This new functionality streamlines the management of intakes and outcomes for end users and Administrators, and is ideal for organizations who handle intakes and outcomes “by appointment”.

Merge Data with PDF Templates: The system provides the ability to populate fill-in-the-blank PDF forms with data from PetPoint. For example, a W-9 can be populated with employee information from a Person record or a NASPHV FORM 51 Rabies Certificate can be populated with Person & Animal Record details.
**Location Management:** This module will expand the Location View Report by adding new categories including location type (Cage, Run, Condo, etc.), species, gender and animal size. This will provide your organization the ability to manage occupancy based on the specific needs of the animal.

**Care Activity:** The Care Activity module builds onto the Post-Mortem Activity module, expanding its use to any activity within the shelter that requires management. Combined with the Status and Multi-Animal features from Intake/Outcome, this will allow shelters to create as many activity types as necessary for managing the individual needs of each animal.

**Follow-up:** This module will create a central place from which your organization can manage scheduled and pending records in Intake, Outcome, Medical, Foster, Behavior, Care Activity, Hotline, Breed Request and Equipment Rental. Combined with the ability to update groups of animals all at once, updating of status information will be easy and efficient.

**Behavior, Breed Request, Hotline, Lost/Found, and Equipment Rental Redesign:** Each of these modules will be updated to match the new structure for Intakes and Outcomes. The addition of “status” will provide the ability to document historical records, schedule records into the future, make records pending, and cancel records. The multi-animal functionality will also be implemented in each of these modules to manage litters and other groups of animals efficiently.

**Future PetPoint Enterprise Phases will include the following:**

**Medical Templates and Protocols:** Medical Templates and Protocols allow users to add multiple Tests, Vaccinations, Treatments, and Protocols to an animal’s Exam or Surgery record with “1-click”. This will prove extremely useful for organizations with high volumes of spay/neuter surgeries or vaccine clinics by allowing them to pre-configure multiple Protocols and Medical Templates. Applying either during Exam or Surgery will quickly create a full medical record which can easily be adjusted for differences among individual animals.
Person/Agency Merge: By combining Persons and Agencies into one “Contact” module, your organization will be able to assign a Person and/or Agency to every operation (e.g., Intake, Outcome, Exam, Foster, etc.).

Pet Request: Pet Request will replace the Breed Request module, expanding its use beyond just breed to support any specialized animal request. The Status function will allow your organization to track the success of this program while better managing active requests.

Invoice/Collections: The Receipt function will be separated into Invoice and Collections to provide greater flexibility. Your organization will be able to add charges to a Person (or Contact as per the Person/Agency merge) and modify those charges at will, until invoiced. The new Collections function will allow you to record multiple payments against a single invoice or single payments covering multiple invoices. You will also be able to manage deferred payments on invoices, as well as send fully or partially paid invoices to your clients.

People Management: The People Management module will allow your organization to manage staff and volunteer hours within the facility, and will be integrated with a payroll partner.

Training: This module allows organizations to manage training courses being offered by the organization.

Calendar: Using a visual representation of all your organization’s scheduling within PetPoint Enterprise, you will be able to set up business rules such as hours of operation, limit overlap, animal type, create time, durations, etc., to assist in the schedule process.

Fees:

<table>
<thead>
<tr>
<th>Based on Intake</th>
<th>Annual License Fee</th>
<th>Commitment Deposit</th>
</tr>
</thead>
<tbody>
<tr>
<td>Under 5,000:</td>
<td>$1,800</td>
<td>$1,000</td>
</tr>
<tr>
<td>5,000 to 10,000:</td>
<td>$3,200</td>
<td>$1,700</td>
</tr>
<tr>
<td>Over 10,000:</td>
<td>$5,000</td>
<td>$2,600</td>
</tr>
</tbody>
</table>

The Benefits for those Organizations that sign up before completion:

- New functionality as soon as it is completed for free*.
- Pricing locked in for three years.
- Direct involvement in setting priorities on future phases.
- Priority status for development tickets and a dedicated support helpline.

* The first year license will take effect when all functionality in Phase 1 is complete, scheduled for First Quarter, 2012